VESSEL MARKET BRIEF

Asia

Where the engines are made; fast-growing island tourism and fishing fleets in the South-East.

Potential signal 4/5 · Indicative, September 2026

OEM home

Japan and China

17 k

islands in Indonesia

Thailand, Vietnam

tourism fleets renewing

India

emerging leisure and coastal transport

BOATS
Longtails, speedboats, dive boats, ferries

ENGINES
Yamaha and Suzuki dominant; Chinese brands rising

PARTS
Mixed genuine and copies

VENDORS
OEMs, regional distributors

ECONOMICS
Diverse currencies and duties; ASEAN trade rules

VESSEL VIEW
Sourcing intelligence and OEM relationships; China robotics link via Mediterranean Robots.

REGIONAL SIGNALS

- Resort and dive-operator fleets
- Fishing modernisation
- Parts counterfeiting risk

METHODOLOGY AND SOURCES

Potential scores are comparative planning signals, not forecasts. Indicative, September 2026. Sources include EBI, NMMA, Acobar, São Paulo Boat Show and Vessel's operating dataset.

Independent trader and reseller. Brand names and model references identify products only.